



TEXAS ASSOCIATION OF HEALTH UNDERWRITERS OUIDA PETERSON PROFESSIONAL DEVELOPMENT AWARD

(For timeframe 01/01/2020 to 12/31/2020)

Chapter Name: _____

Chapter Chairperson Name: _____

Description: The Chapter Professional Development award honors a local chapter and its chairperson that has demonstrated exceptional leadership by providing outstanding education/professional development programs on health insurance and related topics to members, associates and the general public.

Criteria: The winning chapter and its chairperson will be recognized for education activities that have placed them in the forefront in the area of education.

Please "X" all accomplished items and attach documentation and/or verification for each.

- _____ 1. Two Continuing Education courses (CE's) per quarter.
- _____ 2. Equivalency of Chapter Membership at all CE's combined. (Total all attendees at Chapter's CE's during award timeframe, is that total the same or more than the # of members in your Chapter?)
- _____ 3. Host at least one designation CE class. (SGS, RHU, REBC, MHP, etc.)
- _____ 4. Invitation letters to non-members. (Submit a copy of two)
- _____ 5. Host at least one TAHU Legislation CE program.
- _____ 6. Offer twelve hours or more of CE per year.
- _____ 7. 25% of all the CE attendees were non-members. (at one meeting)
- _____ 8. Two articles in Newsletter. (Not promotions, but informative items)
- _____ 9. Thank-you notes to CE Speakers. (Submit a copy of two)
- _____ 10. CE involving the public and/or clients (i.e. COBRA or HIPAA).

- _____ 11. Professional Development Committee has at least 4 committee members (list names & responsibilities).
- _____ 12. Attend at least one TAHU CE Workshop (Convention, Regional, Workshops etc. These can also include training conference calls).
- _____ 13. The use of at least 2 TAHU sponsored CE's.
- _____ 14. The use of agent database for marketing to Group I agents (carrier, TDI, other industry associations, etc.).
- _____ 15. Create CE net gain revenue for local Chapter.
- _____ 16. Professional Development Chair attends the TAHU Convention.
- _____ 17. Help create/request certification for one new TAHU CE.
- _____ 18. Help certify two new instructors to teach any existing TAHU CE's.

Signature of Chapter President: _____ Date: _____

Return form and award submission requirements to:

TAHU Awards
c/o Nancy Dytrich
4234 N. Summercrest Loop
Round Rock, TX 78681

Must be RECEIVED no later than April 5, 2021

For questions regarding completion of this form, or other TAHU Awards matters, please contact your TAHU Awards Chair, Nancy Dytrich, at nancy@goldstein-insurance.com and include "TAHU Awards" in the subject.

Applications must be RECEIVED no later than the close of business on the due date regardless of method of delivery. Exceptions to the submission deadline MAY be approved with TAHU board approval. Faxed or hand delivered submissions will NOT be accepted.

A copy of the submission form must accompany all submissions, with points/narrative written on the submission form. Submission form should NOT be changed, retyped or reformatted. If additional space is needed, extra sheets should be attached and numbered to correspond to submission form. Packets received without applications forms/score sheets will not be considered.

Awards Committee use only:

Date: _____

Reviewed by _____
 (initials) (initials) (initials)