

TAHU ACTIVE COURSE WITH EXPENSES

Texas Association of Health Underwriters #32408		Update:	4/3/2021								
Active Course List		Let Course Expire									
		Pending approval/renewal									
		Renew?									
Course#	Course Name	Credit Hours	Effective	Expiration	Approved As Classroom	Approved As Webinar	Approved Speaker(s)	Email	Status	EXPENSES = Travel Expense / CE Expense	
112131	1094 & 1095: I Have to report what?!	1	4/2/2018	4/2/2022	Y	Y	Gentry Lynn	gentry.lynn@yahoo.com			
119502	3 Myths of Medicare For All	1	6/20/2019	6/20/2021	Y	Y	Reid Rasmussen	reid@freshbenies.com			
118573	5500s. Set Me Straight.	1	4/16/2019	4/16/2023	Y	Y	Gentry Lynn	gentry.lynn@yahoo.com			
121141	A Legislative Perspective	1	10/31/2019	10/31/2021	Y		Donna Howard	donna.howard@house.texas.gov			
111259	A Little Fun with Ancillary Terms	1	6/5/2018	7/29/2022	Y	Y	Nedra Clingan	nedra.clingan@gmail.com			
118039	A Little MORE Fun with Ancillary Terms	2	2/26/2019	2/26/2023	Y	Y	Nedra Clingan	nedra.clingan@gmail.com			
118622	ABCs & 123, A Game of Acronyms	1	4/19/2019	4/19/2021	Y		Nedra Clingan	nedra.clingan@gmail.com	sent 3/3/2021		
118623	ABCs & 123, A Longer Game of Acronyms	2	4/19/2019	4/19/2021	Y		Krista Palmer	krista.palmer@tasconline.com	sent 3/3/2021		
114373	ACA Penalty Enforcement-a Roadmap to the Plan and Reality	1	11/2/2018	11/2/2022	Y	Y	Heather Garcia	ather@eligibilitytrackingcalculators.com			
114374	ACA Penalty Enforcement Part 2-a Roadmap to the Plan and Reality	1	11/2/2018	11/2/2022	Y	Y	Alicia Haff	licia@eligibilitytrackingcalculators.com			
					Y	Y	Heather Garcia	ather@eligibilitytrackingcalculators.com		YES Travel Expenses / No CE Fee	
111679	And All The People Said...Amen!	1	3/1/2018	3/1/2022	Y		Tanya Boyd	tanya@tanyaboynassociates.com			
111027	Are Your Ethics Compliant?	2	1/3/2020	1/3/2022	Y	Y	Carla Adams	carla.adams@tasconline.com			
					Y	Y	Krista Palmer	krista.palmer@tasconline.com			
107372	Benefit Continuation: COBRA & FMLA, The Common & Costly Mistakes	1	2/27/2019	2/27/2023	Y	Y	Carla Adams	carla.adams@tasconline.com			
					Y	Y	Krista Palmer	krista.palmer@tasconline.com			
					Y	Y	Carolyn McNairy	carolyn.mcnairy@tasconline.com			
95691	Broker Responsibilities and Liabilities in Navigating Clients Through ACA	1	3/20/2018	3/20/2022	Y		Alicia Haff	licia@eligibilitytrackingcalculators.com		YES Travel Expenses / No CE Fee	
					Y		Heather Garcia	ather@eligibilitytrackingcalculators.com		YES Travel Expenses / No CE Fee	
110580	Broker Responsibilities/Liabilities in Navigating Clients Through ACA	2	1/4/2020	1/4/2022	Y		Alicia Haff	licia@eligibilitytrackingcalculators.com			
					Y		Heather Garcia	ather@eligibilitytrackingcalculators.com			
126083	BROKERS AND HUMAN RESOURCES, DOES IT MIX?	1	2/25/2021	2/25/2023	Y	Y	Elizabeth Raggio	elizabeth@etctracking.com			
					Y	Y	Alicia Haff	alicia@etctracking.com			
					Y	Y	Heather Garcia	heather@etctracking.com			
124955	Building Inclusive Relationships, for Insurance and Employee	1	10/15/2020	10/15/2022	Y	Y	Jessica Watts	jessica.watts@frostinsurance.com			
					Y	Y	Latisha Schmitt	lschmitt@humana.com			
117977	Captive 101	1	2/21/2019	2/21/2023	Y	Y	Robert Pace	rpace@roundstoneinsurance.com			
99532	COBRA-AM I Doing It Wrong	1	3/13/2019	3/13/2023	Y	Y	Gentry Lynn	gentry.lynn@yahoo.com			
110763	COBRA: Please Tell Me I'm Doing It Right?	2	12/13/2019	12/13/2021	Y		Gentry Lynn	gentry.lynn@yahoo.com			
126564	COBRA with COVID - A dive into the CAREs Act and ARPA	1	4/1/2021	4/1/2023	Y	Y	Krista Palmer Crisher	krista.palmer@90degreebenefits.com			
126430	Coffee Wisdom: Lessons from Brokers in Cars	1	3/24/2021	3/24/2023	Y	Y	Reid Rasmussen	reid@freshbenies.com			
120780	Complaints to Kudos: 6 Ways Advocacy is a Game-Changer	1	9/20/2019	9/20/2021	Y	Y	Neil Kennish	neil@freshbenies.com			
					Y	Y	Reid Rasmussen	reid@freshbenies.com			
121565	Compliance 2020	1	12/18/2019	12/18/2021	Y	Y	Carla Adams	carla.adams@tasconline.com			
118571	Compliance Acronyms: Making Sense of the ABCs and 123s in Laymen's Te	1	4/15/2019	4/15/2021	Y	Y	Gentry Lynn	gentry.lynn@yahoo.com			
99688	Current State of Affairs-Are You Ready?	2	3/24/2019	3/24/2023	Y		Alicia Haff	licia@eligibilitytrackingcalculators.com		YES Travel Expenses / No CE Fee	
					Y		Heather Garcia	ather@eligibilitytrackingcalculators.com		YES Travel Expenses / No CE Fee	
3089	De-Mystifying The PBM Through Transparency	1	1/12/2019	1/12/2023	Y	Y	Carol Bailey, RHU	bailey@teamparmacyconsulting.com		No / No	
101746	Dental: don't get caught with your toothbrush down	1	9/8/2019	9/8/2021	Y	Y	Ron Byrd	ron.byrd@companionlife.com			
125276	Dental, Vision, and Hearing Benefits for Seniors on Medicare	1	11/17/2020	11/17/2022	Y	Y					
122318	Direct Primary Care and How It Can Be Used	1	2/19/2020	2/19/2022	Y		Andy Bonner	andy@health2u.com			
118572	Don't Have an HSA? That is so 2003	1	4/16/2019	4/16/2023	Y	Y	Gentry Lynn	gentry.lynn@yahoo.com			
94058	Employer Notification Requirements	2	11/2/2019	11/2/2021	Y		Carolyn Goodwin	cgoodwin@goodwinbenefits.com			
					Y		Jacqueline St. Hilaire	jst63@hotmail.com			
107370	ERISA 2.0: Pitfalls, Penalties and Predicaments	1	3/7/2019	3/7/2023	Y	Y	Krista Palmer	kristaahu@gmail.com			
89355	ERISA Compliance and Healthcare Reform	2	9/6/2018	9/6/2022	Y	Y	Carolyn McNairy	carolyn.mcnairy@tasconline.com			
					Y	Y	Carla Adams	carla.adams@tasconline.com			
					Y	Y	Krista Palmer	krista.palmer@tasconline.com			

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100163	ERISA Compliance & DOL Enforcement Overview	1	4/27/2019	4/27/2021	Y		Carolyn McNairy Carla Adams Krista Palmer	carolyn.mcnaury@tasconline.com carla.adams@tasconline.com krista.palmer@tasconline.com	sent 3/3/2021	
112011	ERISA: Set Me Straight!	1	3/22/2018	3/22/2022	Y		Gentry Lynn	gentry.lynn@yahoo.com		
3101	Ethics The NAHU Way	2	7/1/2019	7/1/2021	Y	Y	Jackie Spragins RHU	jackies@wf.net		YES Travel Expenses APPRECIATED / No CE Fee
					Y	Y	Cheryl Clark	cheryl.clark@umchealthsystem.com		YES Travel Expenses APPRECIATED / No CE Fee
					Y	Y	Carolyn Goodwin	cgoodwin@goodwinbenefits.com		YES Travel Expenses if outside DFW area / No CE Fee
					Y	Y	Audra Sullivan	audra@employersloveus.com		YES Travel Expenses / No CE Fee
					Y	Y	Reid Rasmussen	reid@freshbenies.com		YES Travel Expenses / No CE Fee
					Y	Y	Nannette Richardson	hannette.richardson@tasconline.com		
					Y	Y	Rusty Rice	rrice@avesis.com		No / No
					Y	Y	Gentry Lynn	gentry.lynn@yahoo.com		
					Y	Y	Denise Villagran, MBA	dvillagran@entrustinc.com		
					Y	Y	Mary Ann Blair	mblair@hbins.com		
					Y	Y	Kathy Ferguson Martinez	kathyf@gbmbinsurance.com		
					Y	Y	Cherrie Bradberry	cbradberry@wf.net		
					Y	Y	Stacia Merriett	staciam@upshaw-insurance.com		
					Y	Y	Tonya Booth	tonyab@upshaw-insurance.com		
					Y	Y	Amy Perry	aperry@onedigital.com		
110762	Ethics the Yahoo Way	2	12/7/2019	12/7/2021	Y		Gentry Lynn	gentry.lynn@yahoo.com		
119826	Ethics Tricks or Treats	2	7/15/2019	7/15/2021	Y		Gentry Lynn	gentry.lynn@yahoo.com		
118575	Health Plan Regulations	1	4/16/2019	4/16/2021	Y				3/3/2021	
103588	Healthcare Sharing Ministry Benefit Plan	1	2/29/2016	2/28/2022	Y		Ralph Weber	Ralph@MediBid.com		
122112	Healthcare: What Choice Do I Have?	1	2/11/2020	2/11/2022	Y		Eric Bricker	ericb@healthcarez.com		
111261	HIPPA Compliance for Insurance Agents and Plan Sponsors	1	1/19/2020	1/29/2022	Y		Carla Adams	carla.adams@tasconline.com		
119840	HSAs – The New Retirement Plan	1	7/15/2019	7/15/2021	Y		David Lindgren	dlindgren@flexiblebenefit.com		
111932	I Want On! I Want Off! Is This a Qualifying Event?	1	3/21/2018	3/21/2022	Y		Gentry Lynn	gentry.lynn@yahoo.com		
123291	ICHRA: Is It A Good Fit For My Clients?	1	5/21/2020	5/21/2022	Y	Y	Kyle Estep	kyle@takecommandhealth.c		
121940	Leveraging Technology to Help Your Clients and Your Agency	1	1/24/2020	1/24/2022	Y	Y	Josh Hoover	jhoover@bentechre.com		
120871	Live From NAHU Medicare for All and the 2020 Elections	1	10/11/2019	10/11/2021	Y		Janet Trautwein	jtrautwein@nahu.org		
14757	Long Term Care 101	1	10/4/2018	10/4/2022	Y	Y	Jackie Spragins RHU	jackies@wf.net		YES Travel Expenses APPRECIATED / No CE Fee
95686	Managing ACA and Other Regulatory Compliance	2	3/20/2018	3/20/2022	Y		Alicia Haff	licia@eligibilitytrackingcalculators.com		YES Travel Expenses / No CE Fee
					Y		Heather Garcia	ather@eligibilitytrackingcalculators.com		YES Travel Expenses / No CE Fee
112010	Mayday! HRA, HSA, FSA. How to Tell Them Apart?	1	3/22/2018	3/22/2022	Y		Gentry Lynn	gentry.lynn@yahoo.com		
105515	Medicare & You Handbook: Everybody has it but nobody gets it!	1	8/2/2018	8/2/2022	Y	Y	Sean Willingham	sw@medicare-man.com		
122319	Medicare For All: A Positive Perspective	1	2/19/2020	2/19/2022	Y		Louis Malfaro	louis.malfaro@gmail.com		
125520	Medicare for All, Public Option, and Medicare Buy-in Proposals	1	12/16/2020	12/16/2022	Y	Y	Janet Trautwein	jtrautwein@nahu.org		
81461	Medicare In 60 Minutes	1	9/13/2010	9/13/2022	Y	Y	Clifton Stubbs	cliftonstubbs@gmail.com		
					Y	Y	Brett Bowden	brett.bowden@sbcglobal.net		
					Y	Y	Brenda Davis	bjdavis@swmail.sw.org		YES Travel Expenses APPRECIATED / No CE Fee
					Y	Y	Beth Christensen	bethchristensen123@gmail.com		
					Y	Y	William Lee	billy.lee@benefitmall.com		
108144	Medicare vs Group Insurance	1	5/9/2019	5/9/2021	Y		Jackie Spragins RHU	jackies@wf.net		
99252	Meeting The New Rx Challenge-Specialty Pharmacy	1	2/17/2015	2/17/2023	Y	Y	Carol Bailey, RHU	bailey@teampharmacyconsulting.com		No / No
121714	NAHU Washington Update (Revised)	1	1/7/2020	1/7/2022	Y	Y	Chris Hartmann	chartmann@nahu.org		
121436	Navigating Reference Based Pricing	1	12/6/2019	12/6/2021	Y		Bret Brummitt	bret@generousbenefits.com		
14767	New Push For Generics	1	3/21/2018	3/20/2022	Y		Carol Bailey RHU	bailey@teampharmacyconsulting.com		No / No
117943	Opioids and the Role of the Plan Fiduciary	1	2/20/2019	2/20/2023	Y	Y	Karen Kirkpatrick	kirkpatrick@onyourmarkconsulting.org		
111028	Panicked Employers & Painful Penalties, What Now? Your Guide to ACA Penalty Assessments	1	1/4/2020	1/4/2022	Y		Carla Adams	carla.adams@tasconline.com		
124639	PREDICTING OUR POLITICAL FUTURE: What Will November Hold for Texas' Health Insurance Markets?	1	9/23/2020	9/23/2022	Y	Y	Shannon Meroney	shannon@meroneypublicaffairs.com		
					Y	Y	Mike Meroney	mike@meroneypublicaffairs.com		
125763	Price Transparency Regulation: Clear as Mud	1	1/20/2021	1/20/2023	Y	Y	Gentry Lynn	gentry.lynn@yahoo.com		
110030	Reconciling Large Employer Obligations under State and Federal Law	1	10/4/2019	10/4/2021	Y		Heather Garcia	heather@etctracking.com		YES Travel Expenses / No CE Fee
					Y		Alicia Haff	alicia@etctracking.com		YES Travel Expenses / No CE Fee
120420	Reducing Healthcare Costs with Yoga and Meditation	1	9/12/2019	9/12/2021	Y		Naama Pozniak	naama@rightplan.com		
3135	Rising Costs of Pharmacy-Why?	1	9/11/2010	9/10/2022	Y	Y	Carol Bailey RHU	bailey@teampharmacyconsulting.com		No / No

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32408	Risk-Managing the Client Relationship: 10 Steps to Success	1	3/11/2021	3/11/2023	Y	Y	Cynthia Marcotte Stamer	cstamer@solutionslawyer.com	
105516	Self-Funding for Smaller and Medium Sized Employers	1	8/2/2018	8/2/2022	Y	Y	Adam Brackemyre	abrackemyre@siia.org	
117895	Shift from Broker to Trusted Advisor	1	2/17/2019	2/17/2023	Y	Y	Karen Kirkpatrick	kirkpatrick@onyourmarkconsulting.org	
113686	Telehealth Truths, Tips & Tricks	1	10/2/2018	10/2/2022	Y	Y	Reid Rasmussen	reid@freshbenies.com	
118570	The Case for HSAs in Transforming Healthcare	1	4/15/2019	4/15/2023	Y	Y	Gentry Lynn	gentry.lynn@yahoo.com	
119507	The End of Surprise Billing	1	6/12/2019	6/12/2021	Y		Shannon Meroney	shannon@meroneypublicaffairs.com	
					Y		Mike Meroney	mike@meroneypublicaffairs.com	
107374	The Eyes Have It ... And So Do the Teeth	1	2/27/2019	2/27/2023	Y	Y	Nedra Clingan	nedra.clingan@gmail.com	
					Y	Y	Tedd Klovsstad	tklovstad@renaissancefamily.com	
118542	The Future of Healthcare Reimbursements	1	4/10/2019	4/10/2021	Y		Michael Stephens	mike@tallgrassbenefits.com	sent 2/15/2021
121921	The Many More Faces of Single Payer	1	1/23/2020	1/23/2022	Y		Chris Hartmann	chartmann@nahu.org	
111260	The Three C's of Benefit Accounts, Cost Containment, Creativity and Compliance	1	1/23/2020	1/23/2022	Y		Carla Adams	carla.adams@tasconline.com	
					Y		Krista Palmer	krista.palmer@tasconline.com	
105848	The Underlying Cost of Accessing Healthcare	1	8/31/2018	8/31/2022	Y	Y	Joseph Brining	joseph.brining@combined.com	
107369	The What & Why of Transparency	1	4/6/2019	4/6/2023	Y	Y	Derella (D'Ann) Ann Miller	dann.miller@hibbshallmark.com	
119942	To Medicare or Not To Medicare, That Is The Question	1	7/24/2019	7/24/2021	Y		Sean Willingham	sw@medicare-man.com	
101067	Transparency and Defined Reimbursement Health Plans	1	7/24/2019	7/24/2021	Y		Ralph Weber	Ralph@MediBid.com	
118008	Turn Down the Music So I Can See	1	3/6/2019	3/6/2023	Y	Y	Rachele Posey	rachelep@dentalselect.com	
119960	Understanding the New HRA Regulations	1	7/25/2019	7/25/2021	Y		Claire Pancertz	cpancerz@holmesmurphy.com	
					Y		Jennifer Stanley	jennifer.stanley@marshmma.com	
121939	Update on Implementation of New Health Insurance Legislation	1	1/23/2020	1/23/2022	Y	Y	Shannon Meroney	shannon@meroneypublicaffairs.com	
121920	What ALEs Should Know About Offering ICHRAs	1	1/23/2020	1/23/2022	Y		Alicia Haff	alicia@etctracking.com	
					Y		Heather Garcia	heather@etctracking.com	
					Y		Elizabeth Raggio	elizabeth@etctracking.com	
111682	Why Drugs Cost So Much	2	3/27/2018	3/27/2022	Y	Y	Carol Bailey	bailey@teampharmacyconsulting.com	
122317	Your 2020 Benefits Compliance Strategy	1	2/19/2020	2/19/2022	Y		Sarah Borders	rah@benefitscompliancesolutions.com	
NON TAHU CE									
	Types of CE						Company Name	Contact	Email
	Medicare, Life, DI						The Brokerage, Inc.	Mike Smith	mike@thebrokerageinc.com
	Various						Comedy CE	Eric Johnson	eric@comedyce.com
									Website
									www.thebrokerageinc.com